

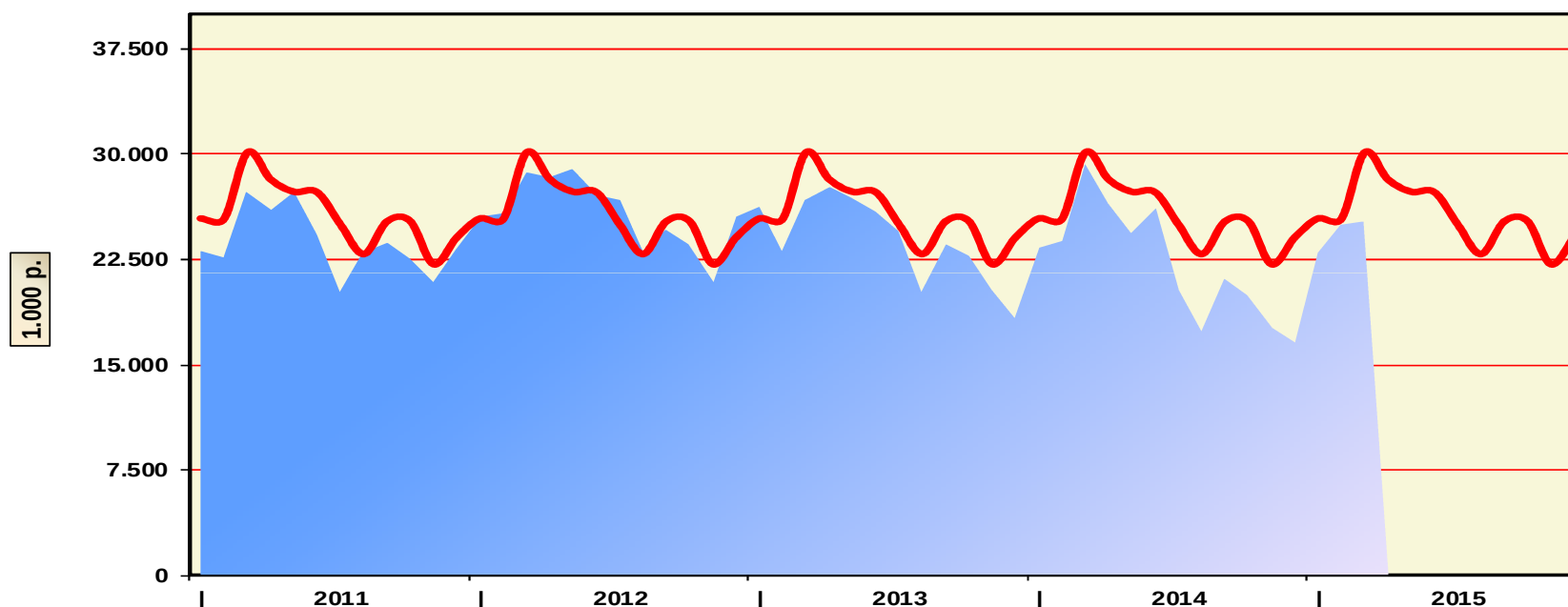


EU Market Situation for Eggs

**Committee for the
Common Organisation
of the Agricultural
Markets**

21 May 2015

Placings of Laying chicks (1 000 pieces) compared to the baseline trend (baseline= monthly avg 2011 - 2015)

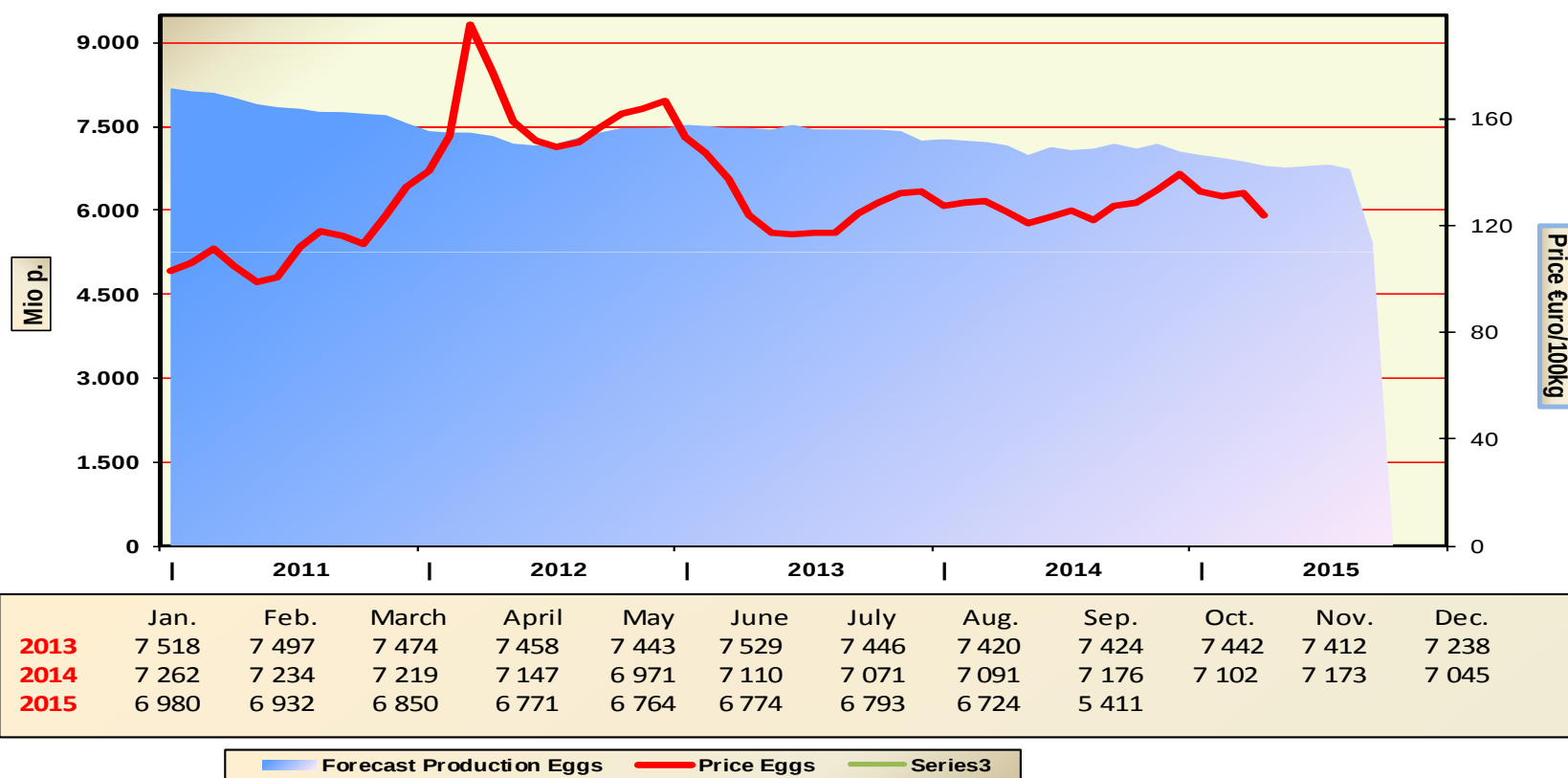


	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
2013	26 235	23 043	26 907	27 672	26 834	25 924	24 552	20 099	23 555	22 824	20 098	21 002
2014	23 319	23 674	29 218	26 414	24 346	26 091	20 319	17 327	21 035	19 918	17 639	16 581
2015	22 930	24 965	25 185									

Placings Laying Hens

(baseline= monthly avg 2011 - 2015) - laying chicks

Production forecast of eggs in shell (Mio p). compared to the price development



PARAMETERS FOR THE CALCULATION OF THE ESTIMATED STOCK LAYING HENS + EGG PRODUCTION **SUMMARY - 2013**

PARAMETERS FOR THE CALCULATION OF THE ESTIMATED STOCK LAYING HENS + EGG PRODUCTION

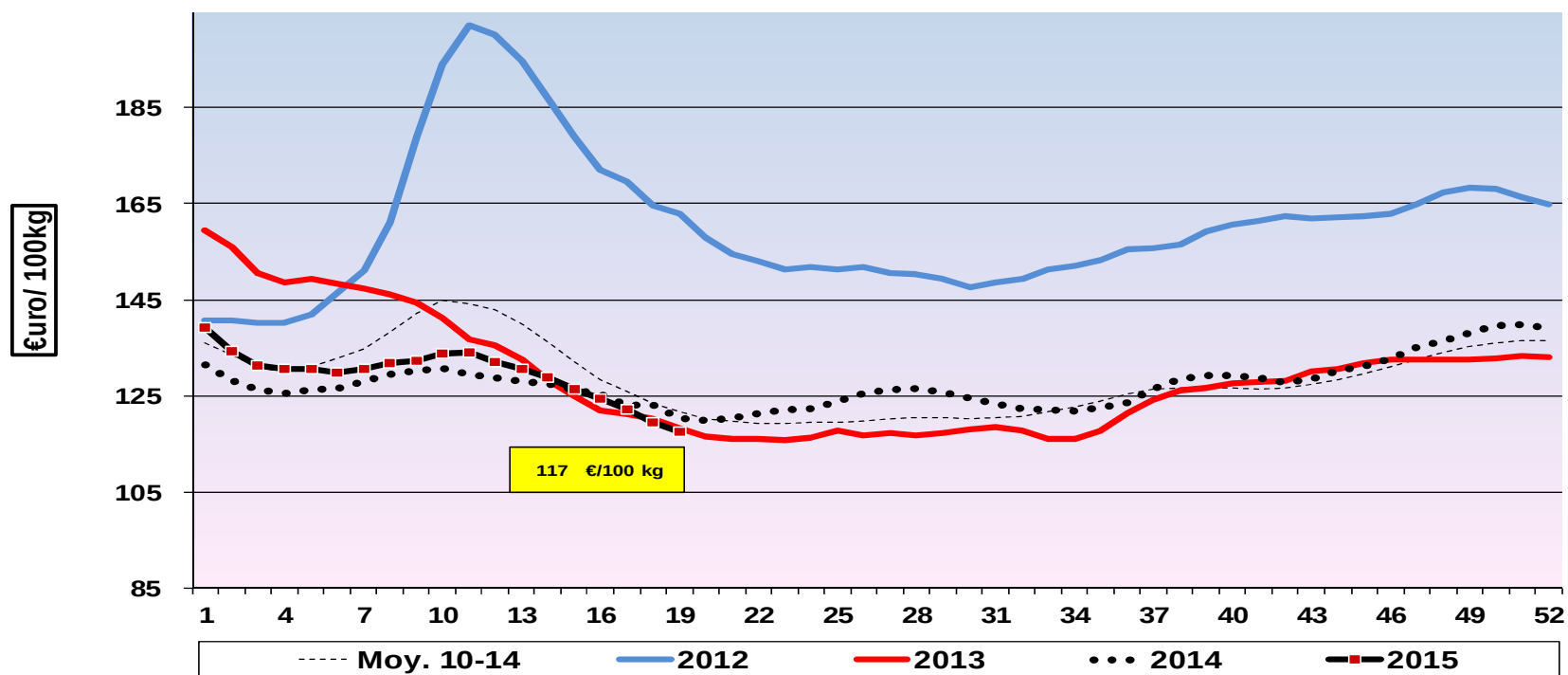
	BE	BG	CZ	DK	DE	EE	GR	ES	FR	HR	IE	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK
<i>Method A</i>	2013																											
Nº OF MONTHS	14		13		13	13	15	13		14	14 (1)	20	15		14	13	13		14	14	13	16	13	20	13	13	15	13
TOTAL LAY EGGS	322.0		309.5		330.1	288.0	354.0	319.8		338.6	361.0	370.0	343.0		316.8	328.6	307.9		354.0	324.0	342.0	332.2	320.0	359.0	310.4	342.9	348.9	303.0
PERCENTAGE	100%		100%		90%	100%	80%	70%		100%	56%	20%	100%		100%	100%	100%		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
DEATH-RATE	5.0%		6.0%		5.0%	5.1%	6.0%	4.0%		6.0%	3.7%	4.0%	15.0%		5.0%	8.0%	3.9%		9.0%	5.0%	5.0%		5.0%	9.0%	8.0%	3%	5.0%	3.0%

<i>Method B</i>	2013																											
Nº OF MONTHS					21		22	21			14 (2)	20																
TOTAL LAY EGGS					471.1		501.7	460.6			330.0	326.0																
PERCENTAGE					10%		20%	30%			44%	80%																
DEATH-RATE					7%		11%	9-11%			3.5%	6.0%																

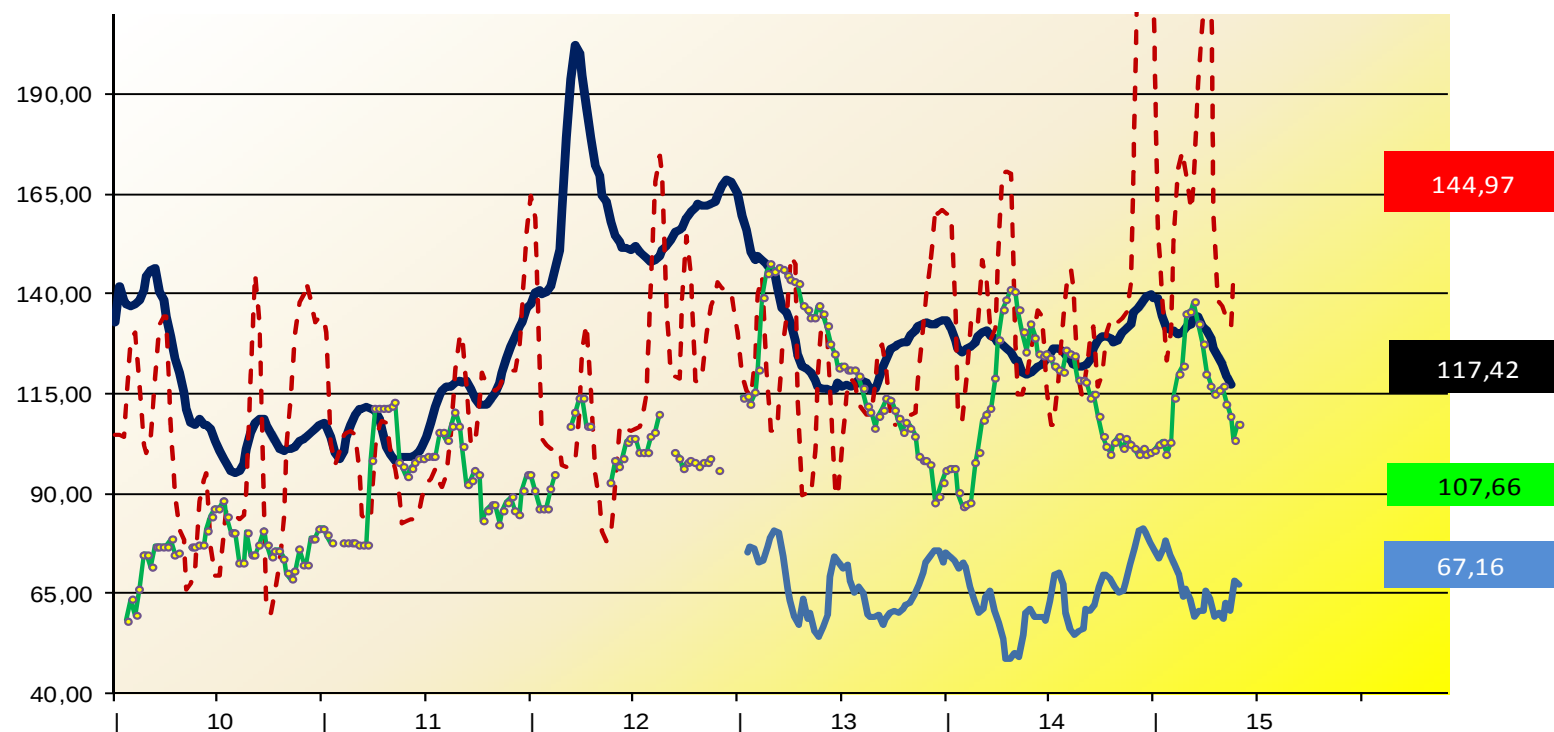
1= enr. C

2= Free r

Evolution of the weekly EU average price for Class A eggs in packing stations



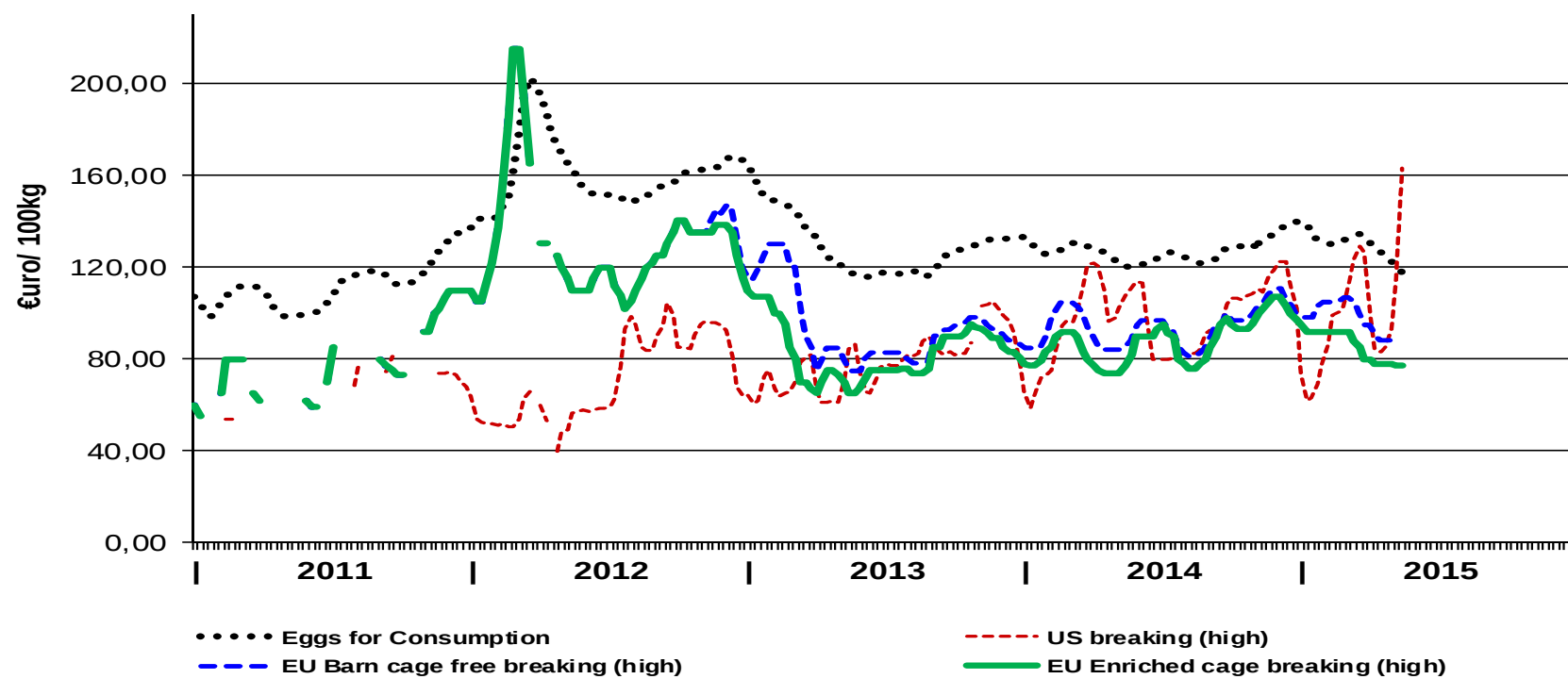
Egg prices of EU, USA, Brazil and India in €uro/ 100kg



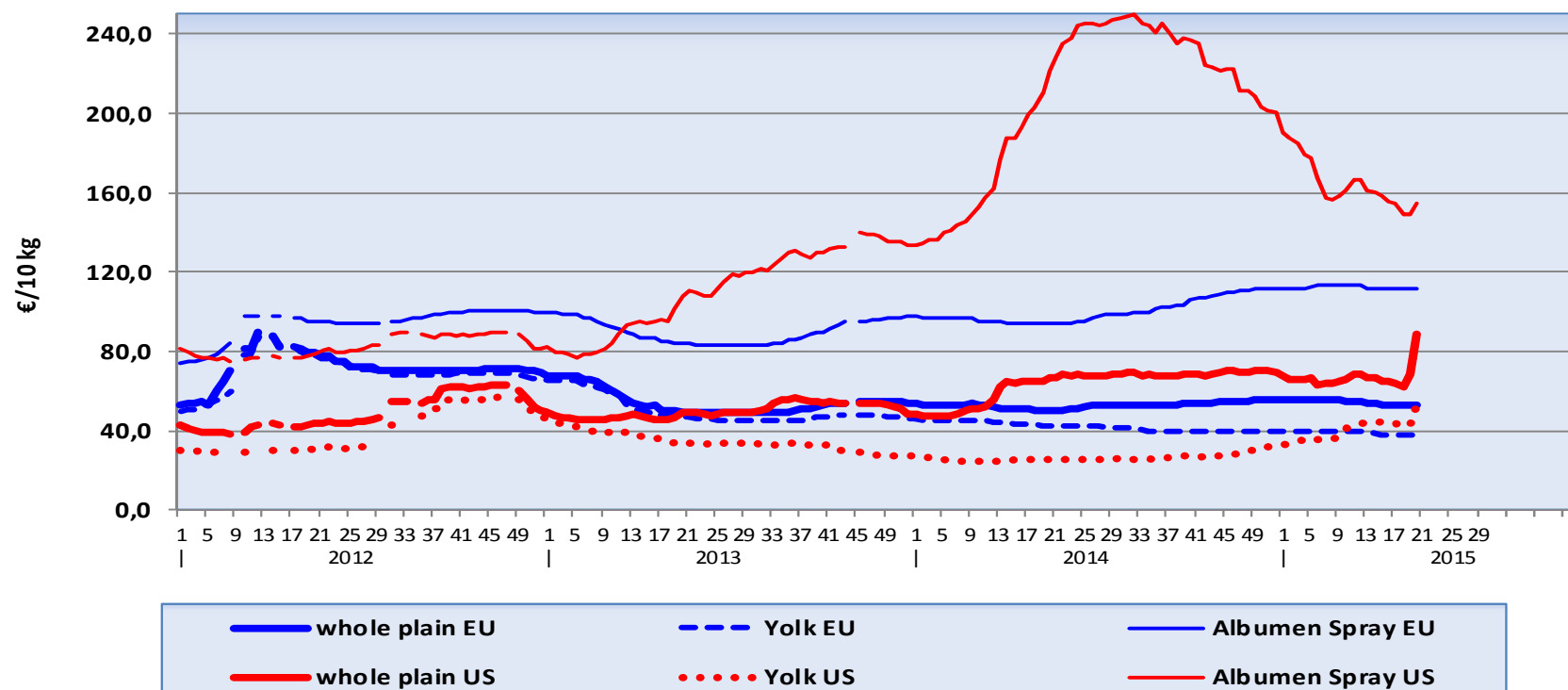
EU = weighted avg of MS prices Average class L&M
 US = weekly USDA prices Eggs grade A, Chicago
 BR = avg of prices in main producing states (noticiasagricolas.com.br)
 IN = avg of NECC prices in available Production Centres (e2necc.com)

— EU egg
 - - - US egg €uro
 — BR Egg €uro
 — IN NECC €uro

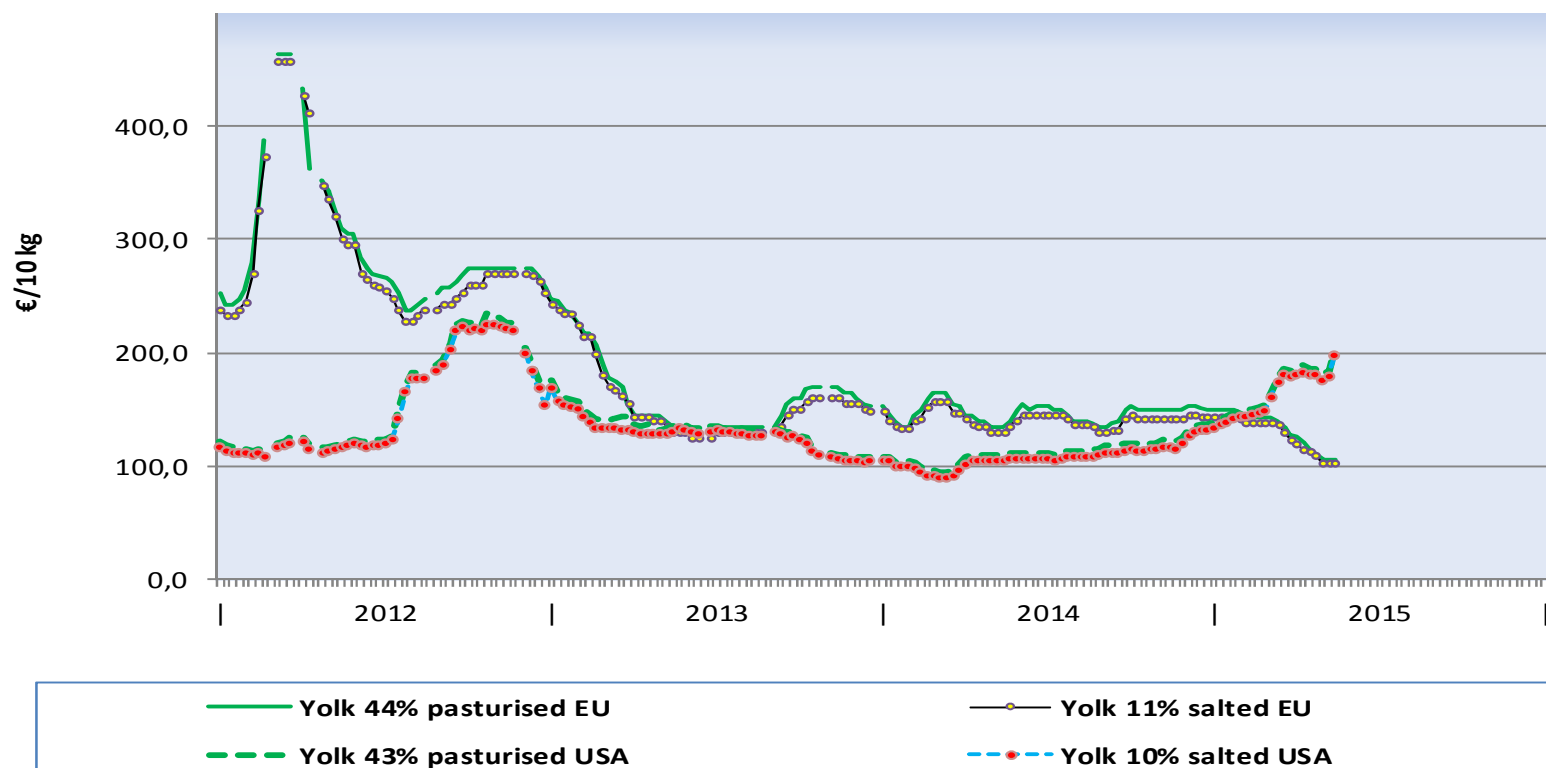
Prices of Eggs for consumption and Eggs for breaking 2011 - 2015



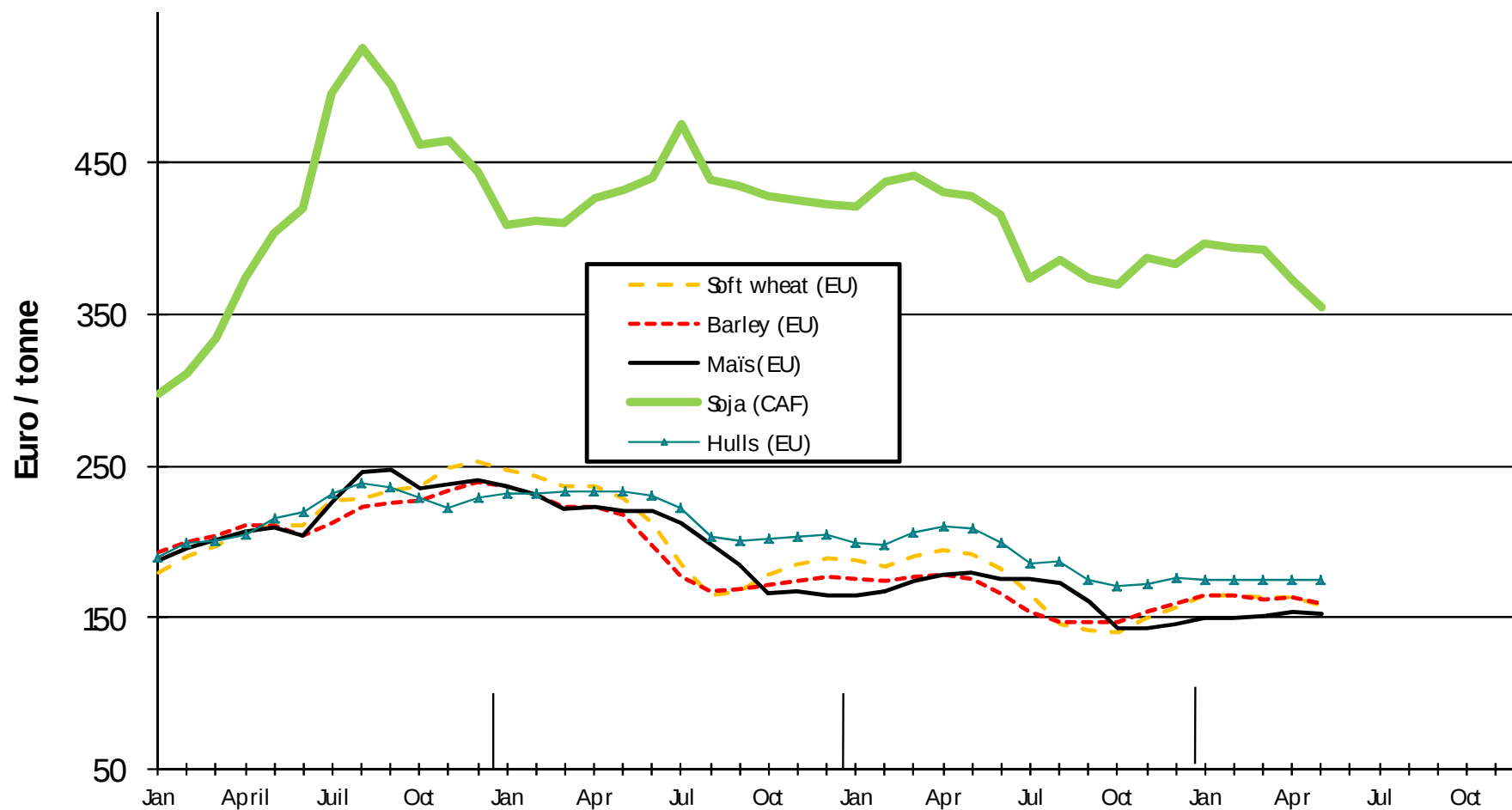
Maximum weekly prices for individual egg products in the EU and the USA in €/10kg



Prices of Egg products in the EU and the USA (in €/10 kg)

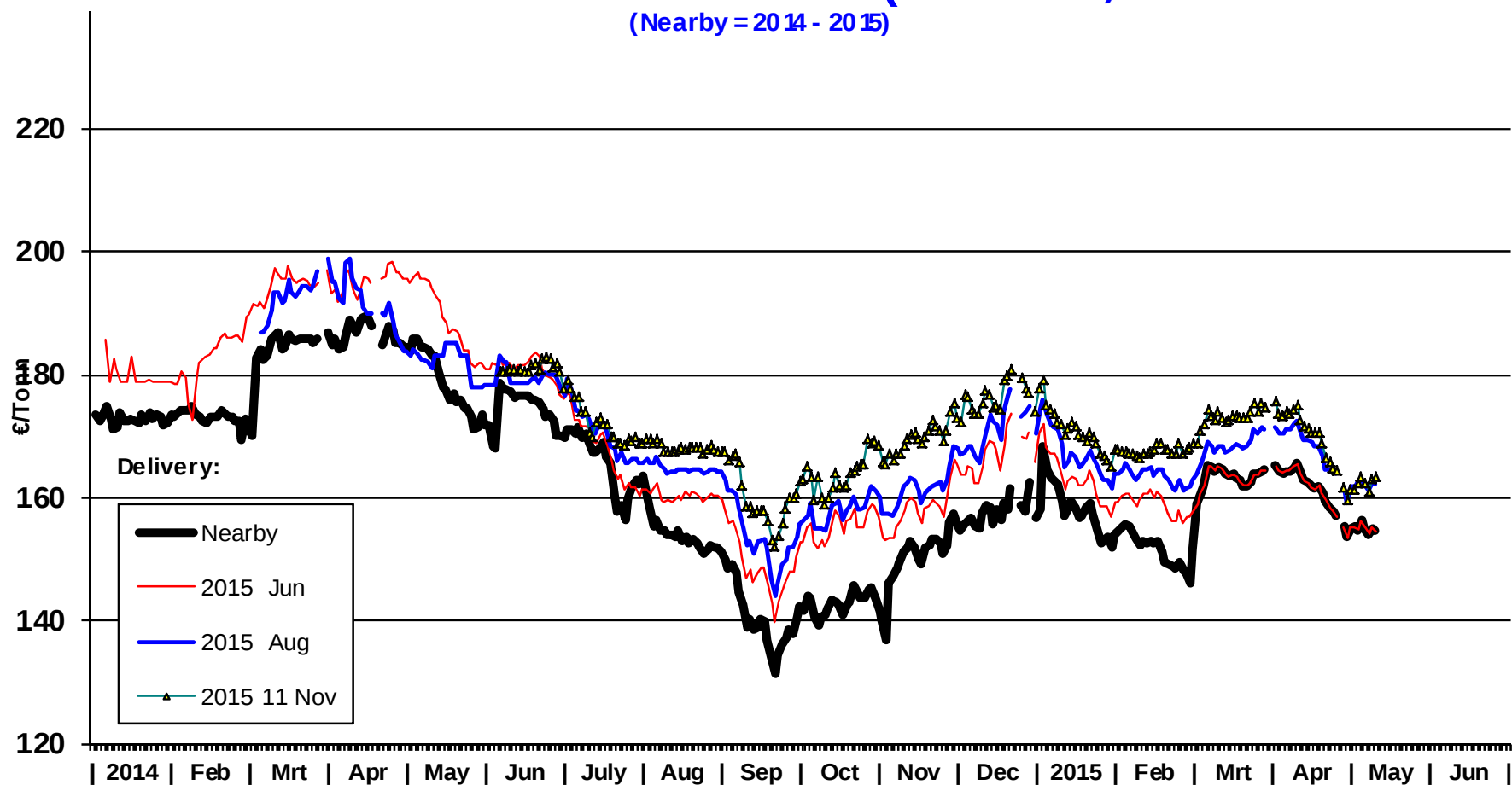


Price of Basic Ingredients 2012 - 2015



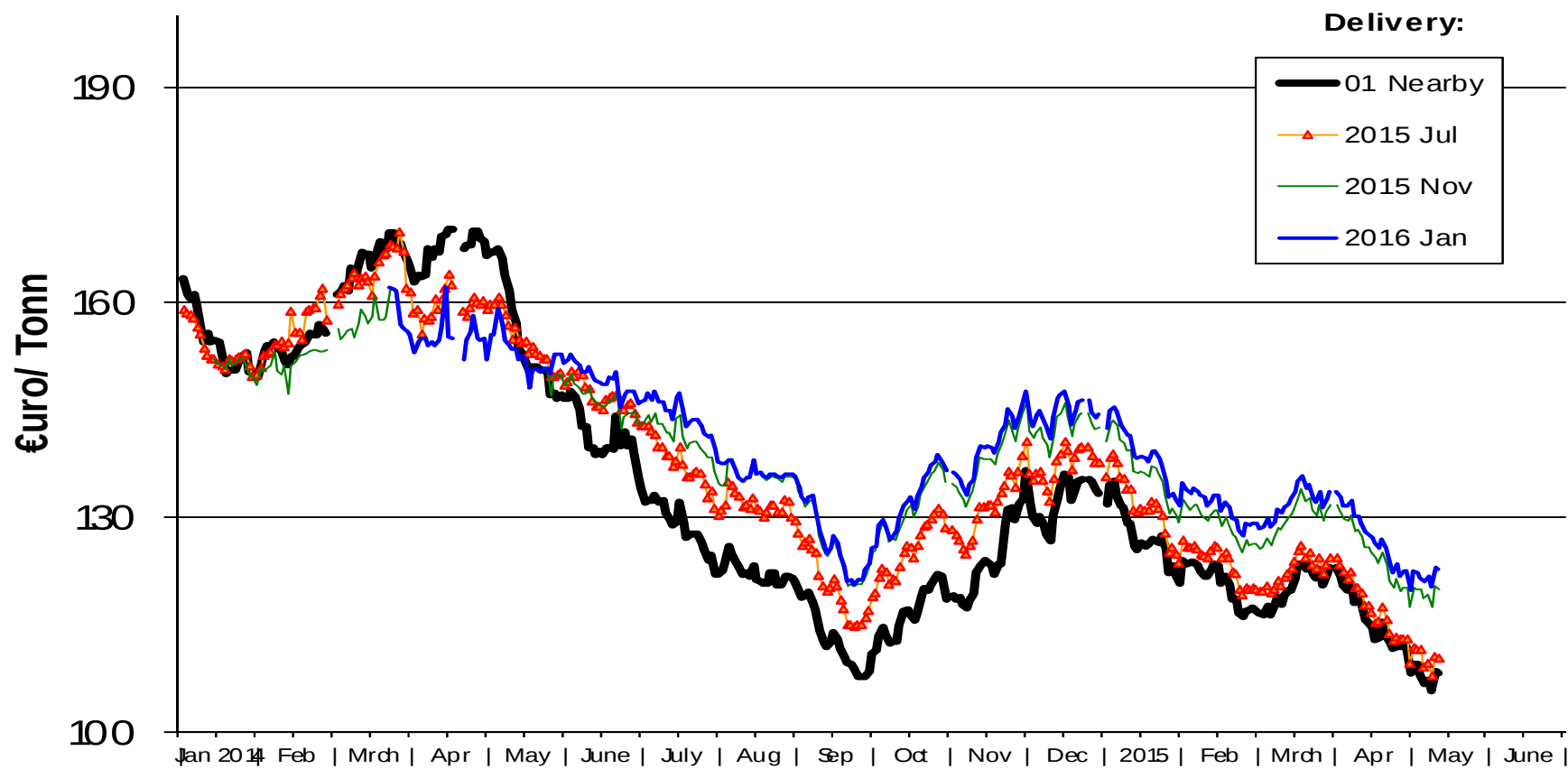
Futuresfor Maize EU (Euronext)

(Nearby = 20 14 - 20 15)

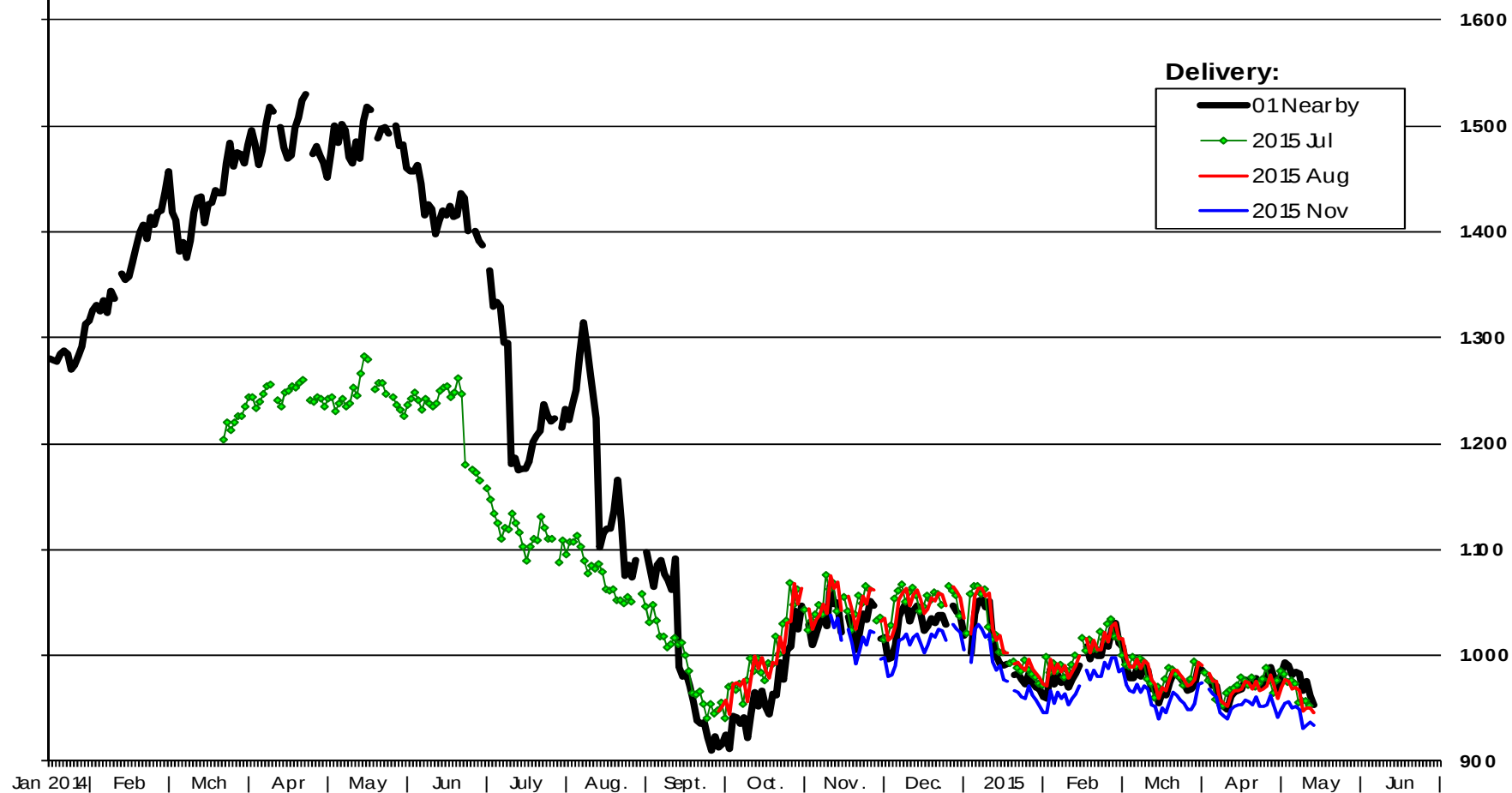




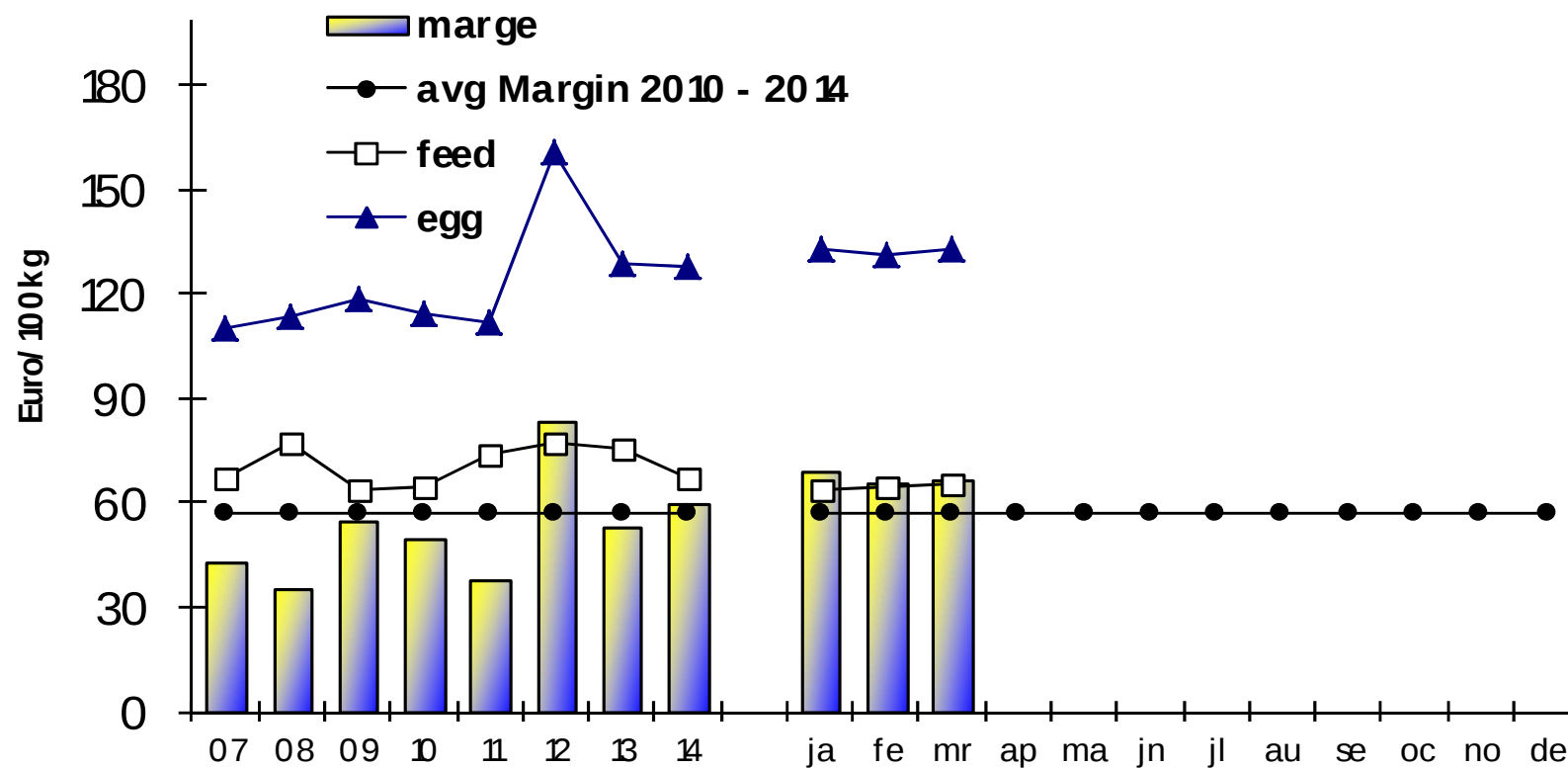
Futures for Feed wheat EU (Euronext) (Nearby = 2014 & 2015)



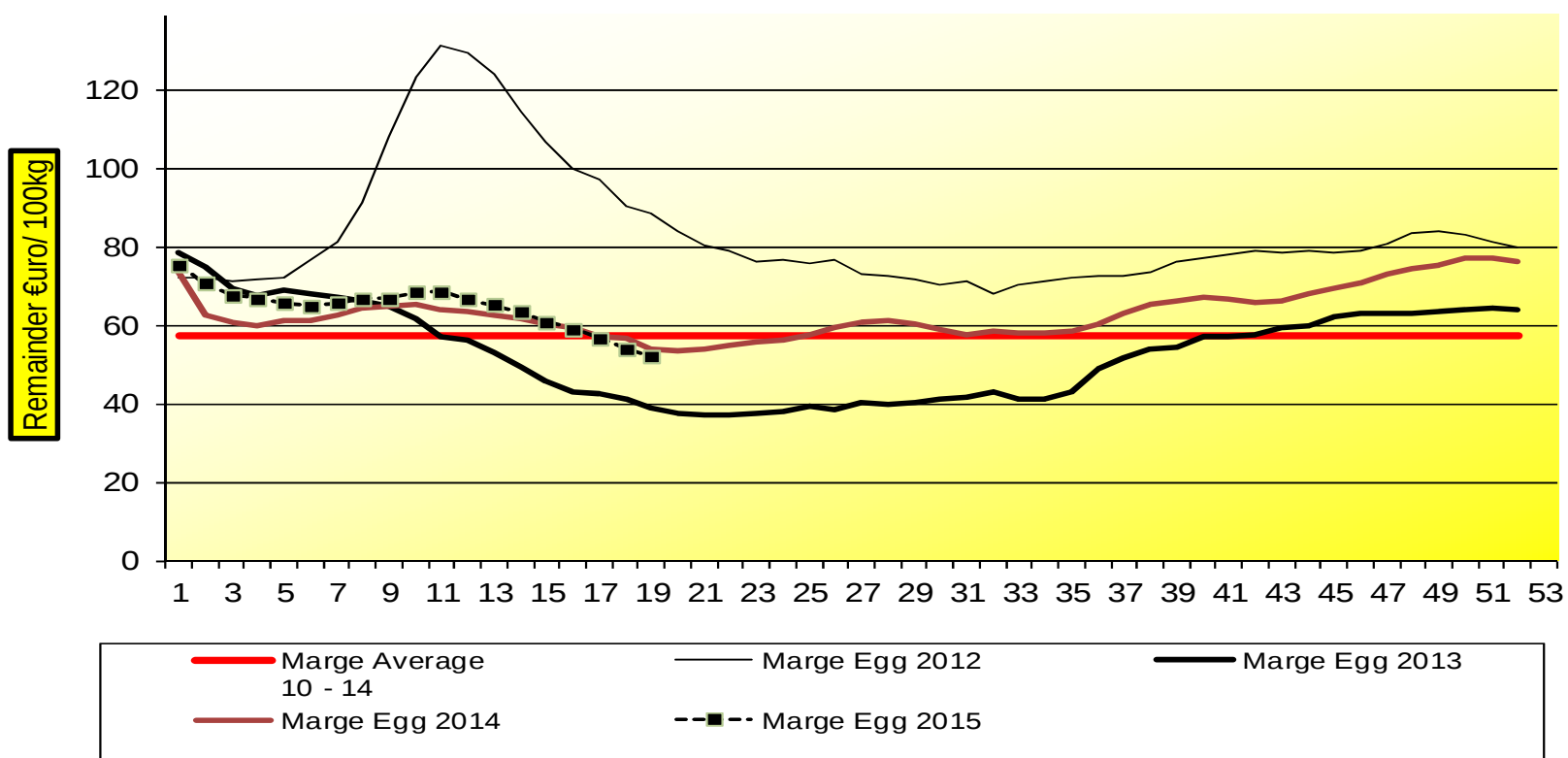
Futures for Soybeans in US\$/ Bushel (nearby = 2013 & 2014)



Margin between Feed cost and Egg price in Egg production



100KG Egg minus feedcost for Laying Hens feedconversionrate = 2,7₍₂₀₀₉₎ - 2,2₍₂₀₁₄₎





AGRI C3
M.R.

Moyenne poules pondeuses présentes par type d'élevage

Average number of laying hens

R. 589/2008, Art. 31

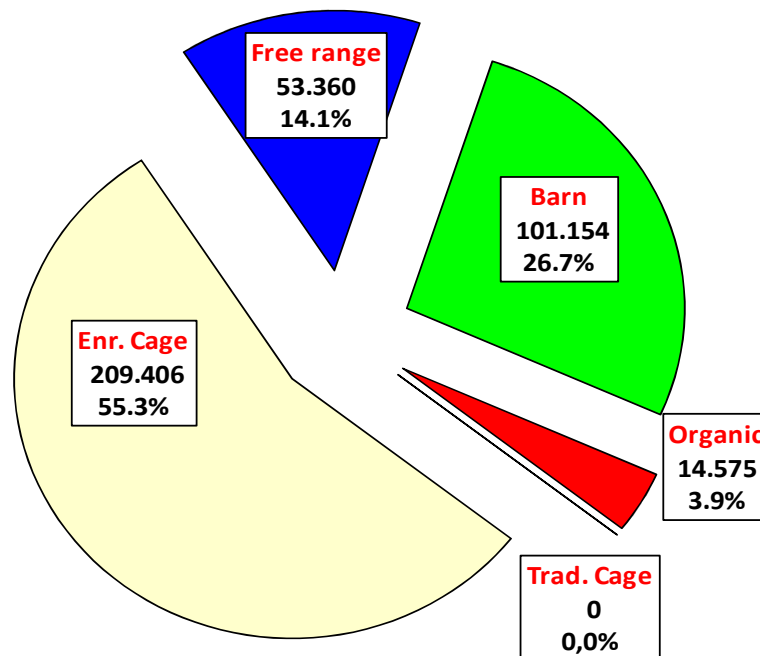
2014

18.05.2015
(NOMBRE POULES)

	(3) Cage Cage		Production alternative				Total	% altern. / total	Change 14/13
	Non enriched	enriched	Plein air Free range (1)	Sol Barn (2)	Biologique Organic (0)	Total altern.			
BE	0	5.114.473	2.265.741	869.130	193.053	3.327.924	8.442.397	39,4%	0,0%
BG	0	2.208.511	121.596	1.850.373	0	1.971.969	4.180.480	47,2%	4,7%
CZ						0	0		
DK	0	1.646.012	165.461	716.609	731.770	1.613.840	3.259.852	49,5%	-1,3%
DE	0	5.374.071	9.151.930	31.728.545	4.594.277	45.474.752	50.848.823	89,4%	1,9%
EE	0	906.182	27.940	39.727	31.030	98.697	1.004.879	9,8%	0,6%
IE		1.653.932	1.162.234	37.123	52.195	1.251.552	2.905.484	43,1%	2,8%
EL						0	0		
ES	0	36.520.344	1.576.707	932.104	152.458	2.661.269	39.181.613	6,8%	2,0%
FR 5)		32.876.551	8.195.072	3.079.625	3.155.239	14.429.936	47.306.487	30,5%	0,0%
HR		1.308.829	30.141	357.791	150	388.082	1.696.911	22,9%	-17,3%
IT	0	40.409.325	1.654.458	18.773.475	1.235.408	21.663.341	62.072.666	34,9%	2,9%
CY	0	305.560	46.413	75.614	6.293	128.320	433.880	29,6%	1,7%
LV	0	2.283.794	41.358	333.685	0	375.043	2.658.837	14,1%	-0,2%
LT	0	2.246.235	840	81.984	4.480	87.304	2.333.539	3,7%	-5,9%
LU			1.000	90.200	9.230	100.430	100.430	100,0%	-2,5%
HU	0	4.335.079	119.060	1.636.473	39.470	1.795.003	6.130.082	29,3%	8,1%
MT						0	0		
NL	0	4.967.000	4.939.000	19.997.000	1.453.000	26.389.000	31.356.000	84,2%	-4,8%
AT	0	129.942	1.181.396	4.162.500	580.049	5.923.945	6.053.887	97,9%	1,5%
PL 1)		33.833.749	3.860.028	890.216	85.436	4.835.680	38.669.429	12,5%	2,7%
PT 4)	0	7.316.716	160.916	577.107	45.671	783.694	8.100.410	9,7%	12,0%
RO 2)	0	2.184.526	32.750	5.752.962	89.021	5.874.733	8.059.259	72,9%	22,3%
SI	0	687.100	16.240	744.656	6.429	767.325	1.454.425	52,8%	-0,9%
SK	0	2.496.921	12.833	303.390	9.321	325.544	2.822.465	11,5%	-1,0%
FI	0	2.813.402	24.842	1.202.257	166.337	1.393.436	4.206.838	33,1%	1,3%
SE	0	1.532.094	109.166	4.756.173	964.934	5.830.273	7.362.367	79,2%	4,4%
UK	0	16.255.288	18.462.791	2.165.617	969.254	21.597.662	37.852.950	57,1%	3,3%
EUR 27	0	209.405.636	53.359.913	101.154.336	14.574.505	169.088.754	378.494.390	44,7%	

**Number of Laying Hens 2014 by way of keeping
based on the EU Member States that communicated data (25)
Methods of production communicated accordingly
to Reg. 589/2008, Art. 31**

24 MS communicated data
Other based on these 24 MSs
(Missing: CZ-EL-MT)



Total alternative (other than cages)
(169 089 = 44.7% of total)

EU Imports of Eggs:

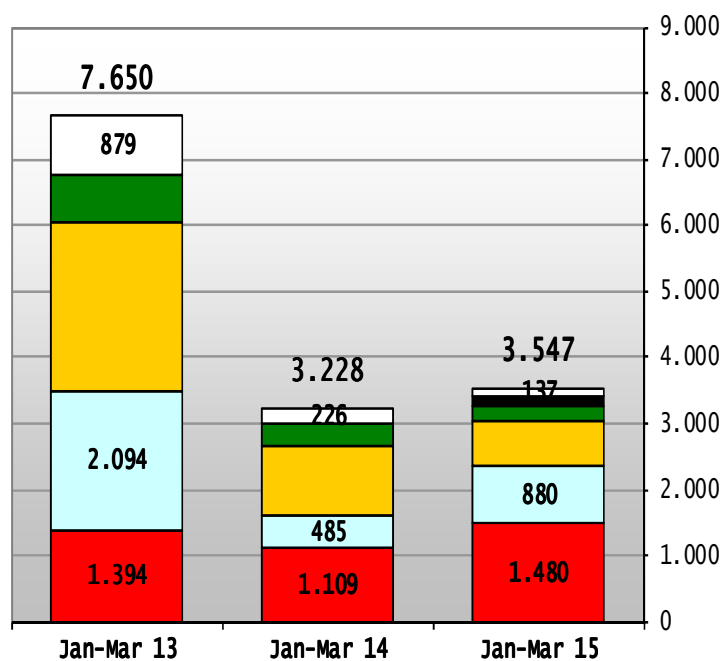
Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

	2011		2012		2013		2014		Jan-Mar 15		Compared to Jan-Mar 14
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
India	1.554	7,5%	3.658	9,7%	3.855	18,7%	5.606	42,3%	1.480	41,7%	+ 33,4%
Argentina	8.113	39,0%	10.159	26,9%	5.835	28,4%	1.433	10,8%	880	24,8%	+ 82%
USA	5.956	28,6%	15.179	40,2%	6.861	33,4%	3.930	29,7%	693	19,5%	- 34%
Norway	1.502	7,2%	1.474	3,9%	1.968	9,6%	1.280	9,7%	194	5,5%	
Ukraine	0	0,0%	0	0,0%	0	0,0%	163	1,2%	163	4,6%	#DIV/0!
U.A.Emirates	28	0,1%	17	0,0%	0	0,0%	0	0,0%	19	0,5%	
Others	3.650	0,2%	7.236	0,0%	2.042	0,0%	829	0,0%	118	3,3%	
EXTRA EU 28	20.801		37.722		20.563		13.240		3.547		
% change			+ 81%		- 45%		- 36%		+ 9,9%		



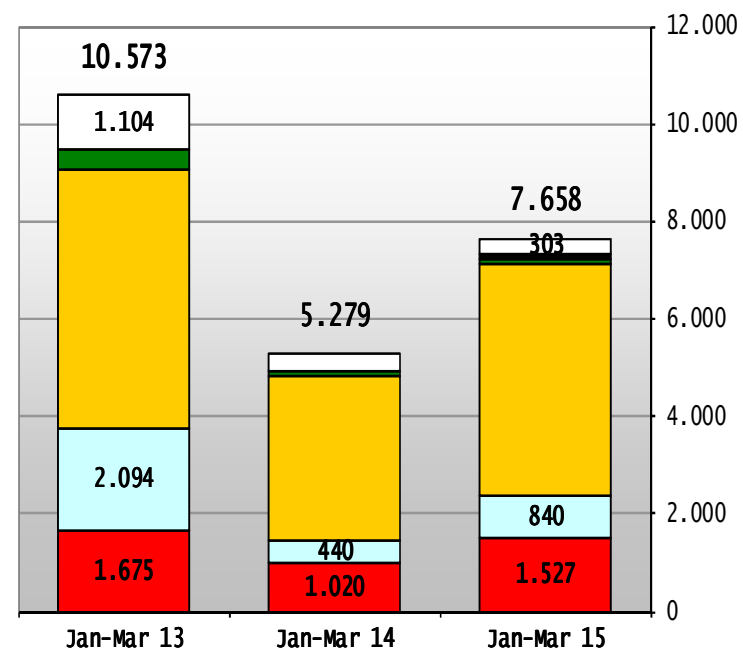
EU Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**



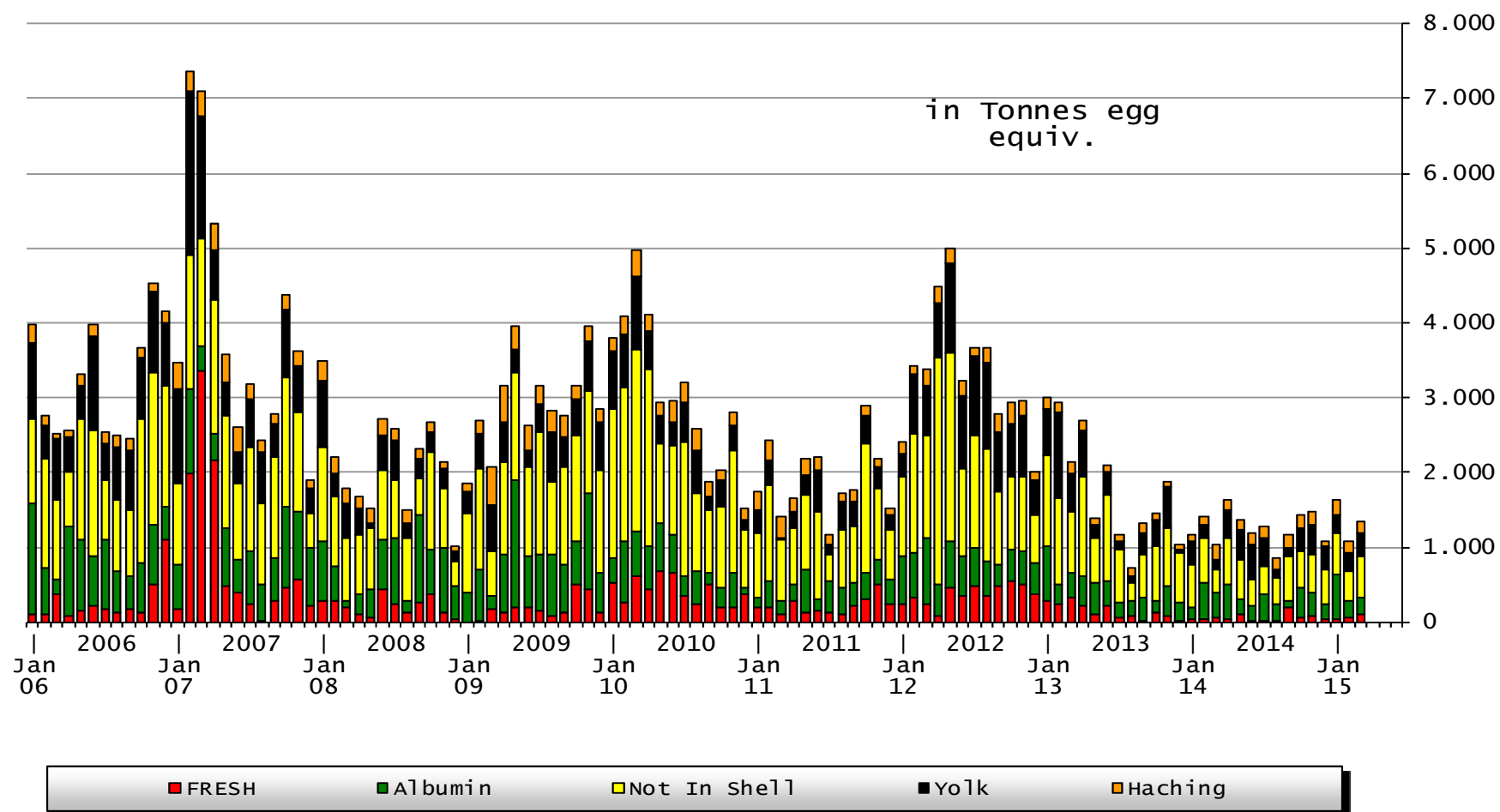
■ India ■ Argentina ■ USA ■ Norway ■ Ukraine ■ Other destinations

**Total EU Import of Eggs - not incl. Hatching eggs
(1000 EUR)**



■ India ■ Argentina ■ USA ■ Norway ■ Ukraine ■ Other destinations

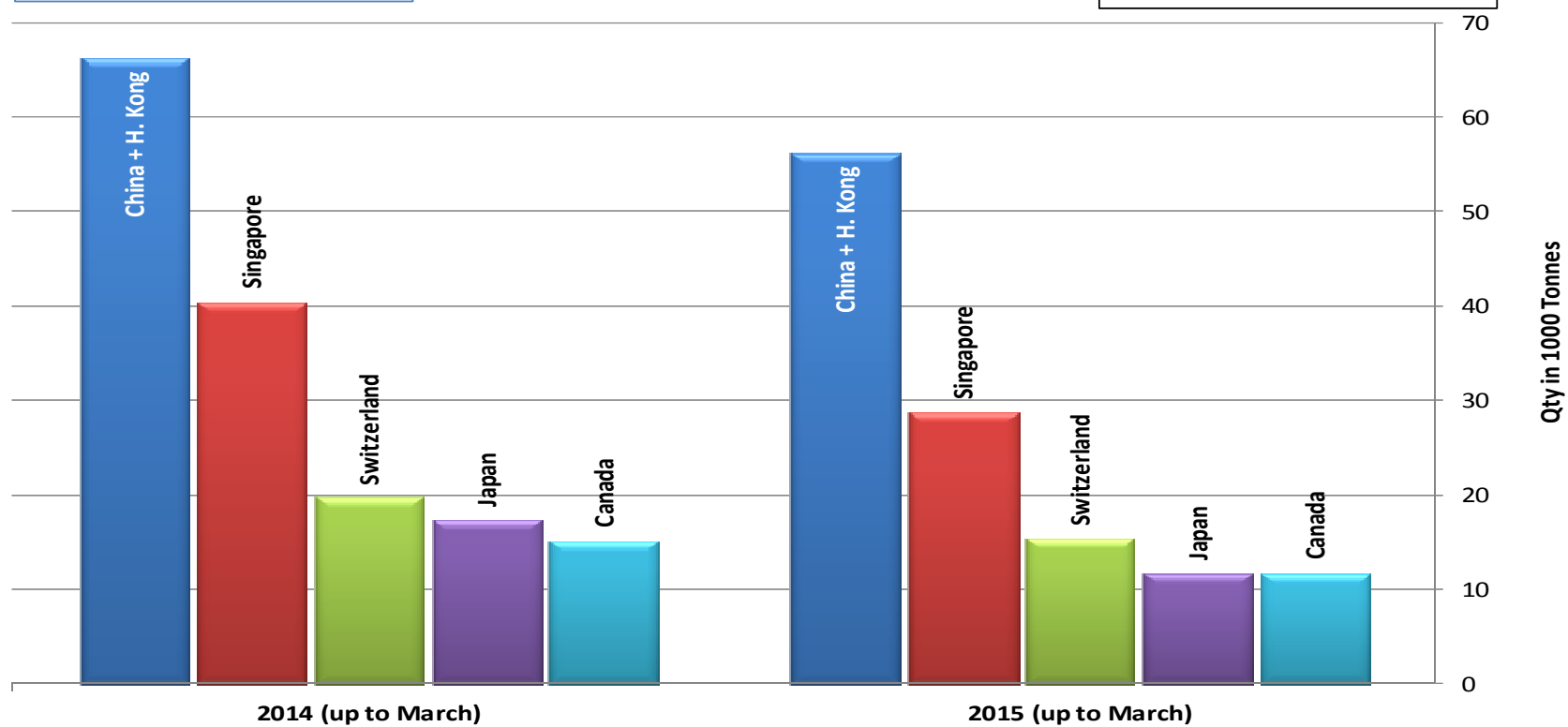
EU-27/28 Imports of selected EGGS products (including Hatching eggs)



Main Importers of EGGS Products (up to March)

Source : GTA & Eurostat

(excl. Eggs for hatching)

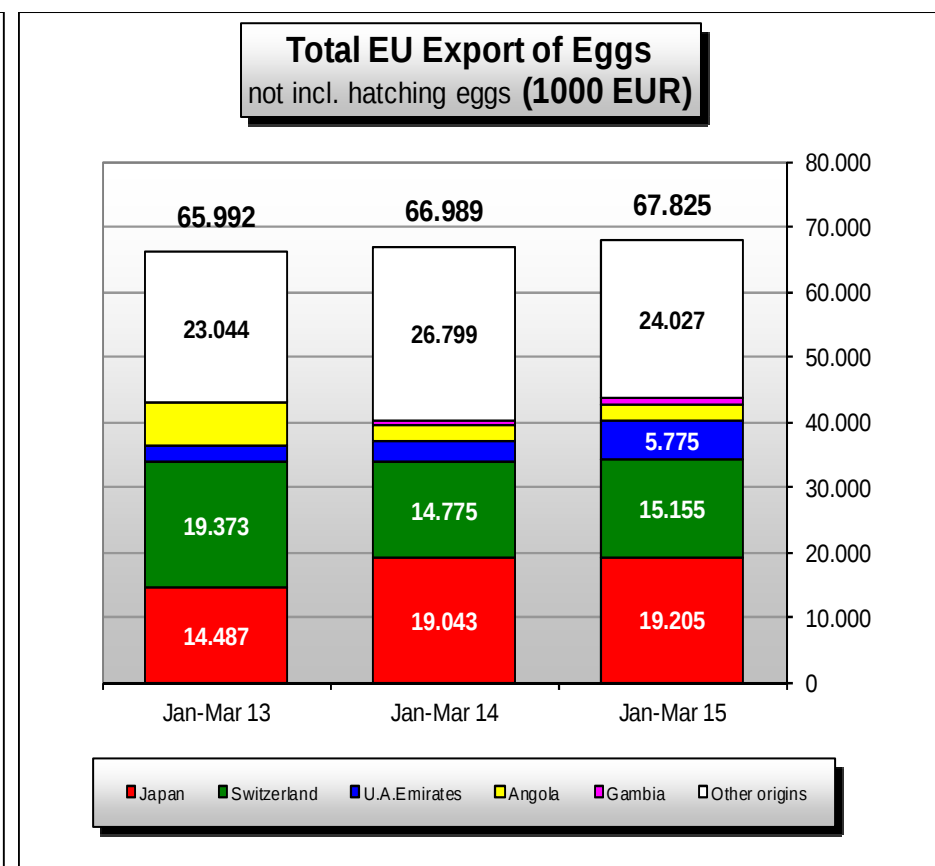
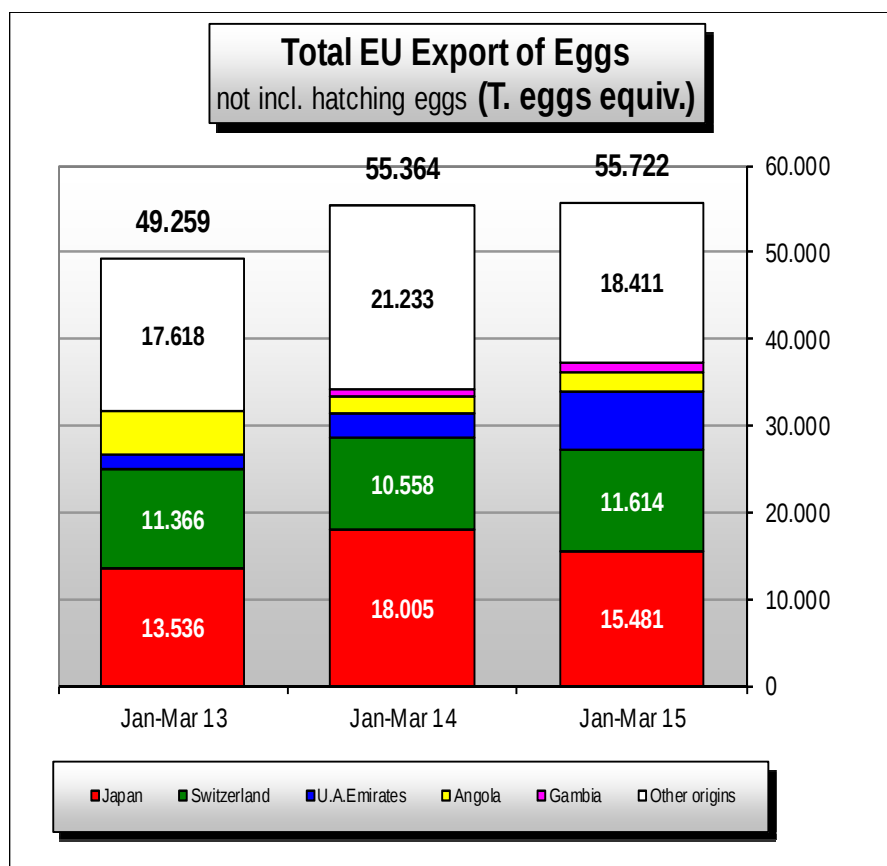


EU Exports of Eggs:

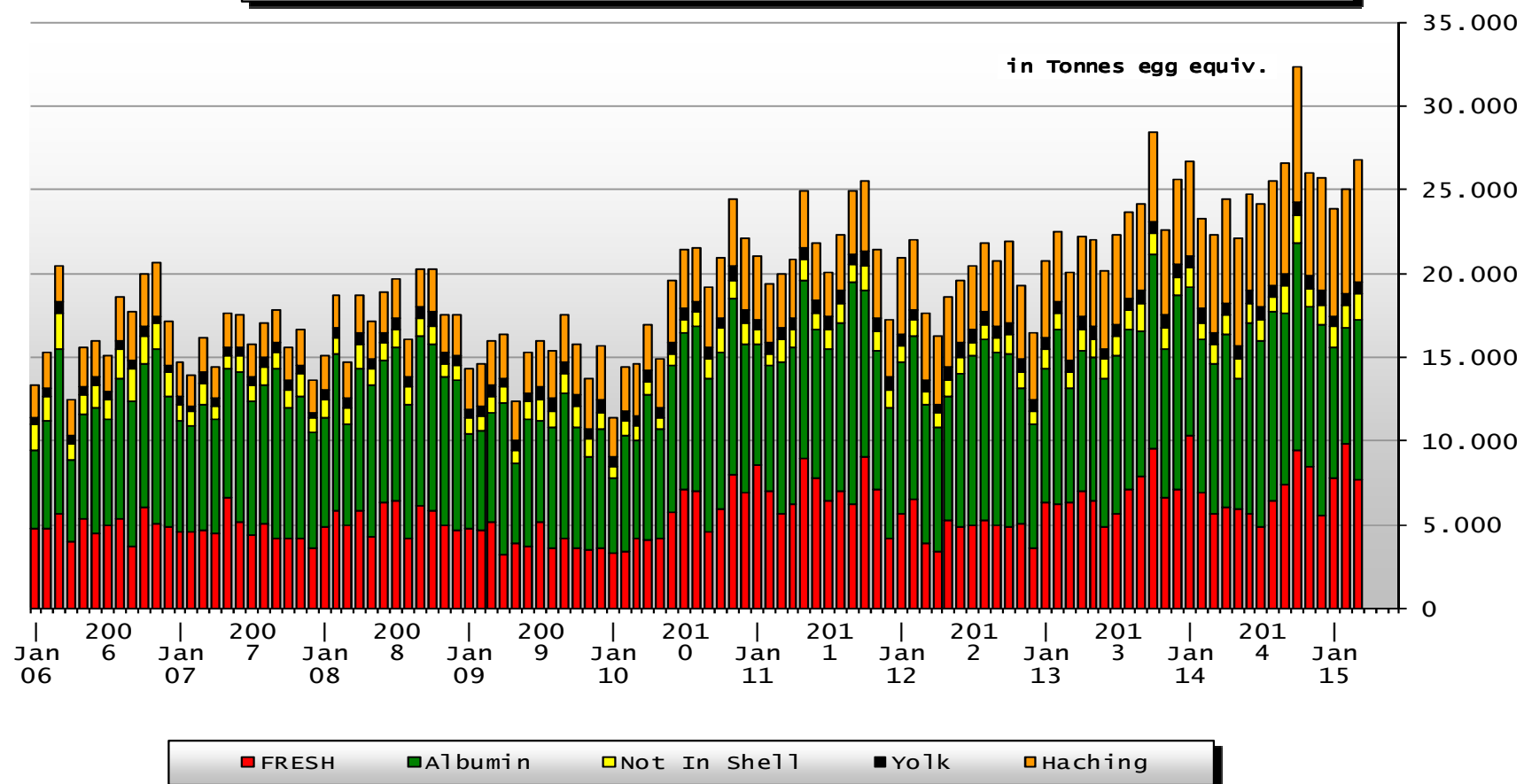
Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

	2011		2012		2013		2014		Jan-Mar 15		Compared
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	to Jan-Mar 14
Japan	66.354	31%	66.935	36%	64.522	30%	78.765	34%	15.481	28%	- 14,0%
Switzerland	42.163	19%	41.888	23%	41.991	20%	39.379	17%	11.614	21%	+ 10%
U.A.Emirates	8.261	4%	1.676	1%	10.449	5%	8.118	4%	6.887	12%	+ 155%
Angola	17.524	8%	17.110	9%	12.905	6%	16.077	7%	2.119	4%	- 3%
Gambia	3.059	1%	886	0%	432	0%	2.568	1%	1.209	2%	+ 76%
Thailand	7.251	3%	6.406	3%	5.913	3%	4.939	2%	1.094	2%	- 38%
Israel	2.654	1%	1.060	1%	936	0%	3.491	2%	990	2%	+ 46%
Congo	2.306	1%	889	0%	1.174	1%	1.680	1%	982	2%	+ 100%
Hong Kong	5.354	2%	409	0%	314	0%	2.379	1%	885	2%	+++
Taiwan	7.939	4%	4.624	2%	3.411	2%	3.445	2%	873	2%	+ 38%
Russia	4.947	2%	5.982	3%	10.538	5%	7.659	3%	644	1%	- 63%
Others	49.263	23%	37.906	20%	62.051	29%	59.963	26%	12.944	23%	
EXTRA EU 28	217.075		185.771		214.636		228.464		55.722		
% change			- 14%		+ 16%		+ 6%		+ 0,6%		

EU Egg Exports



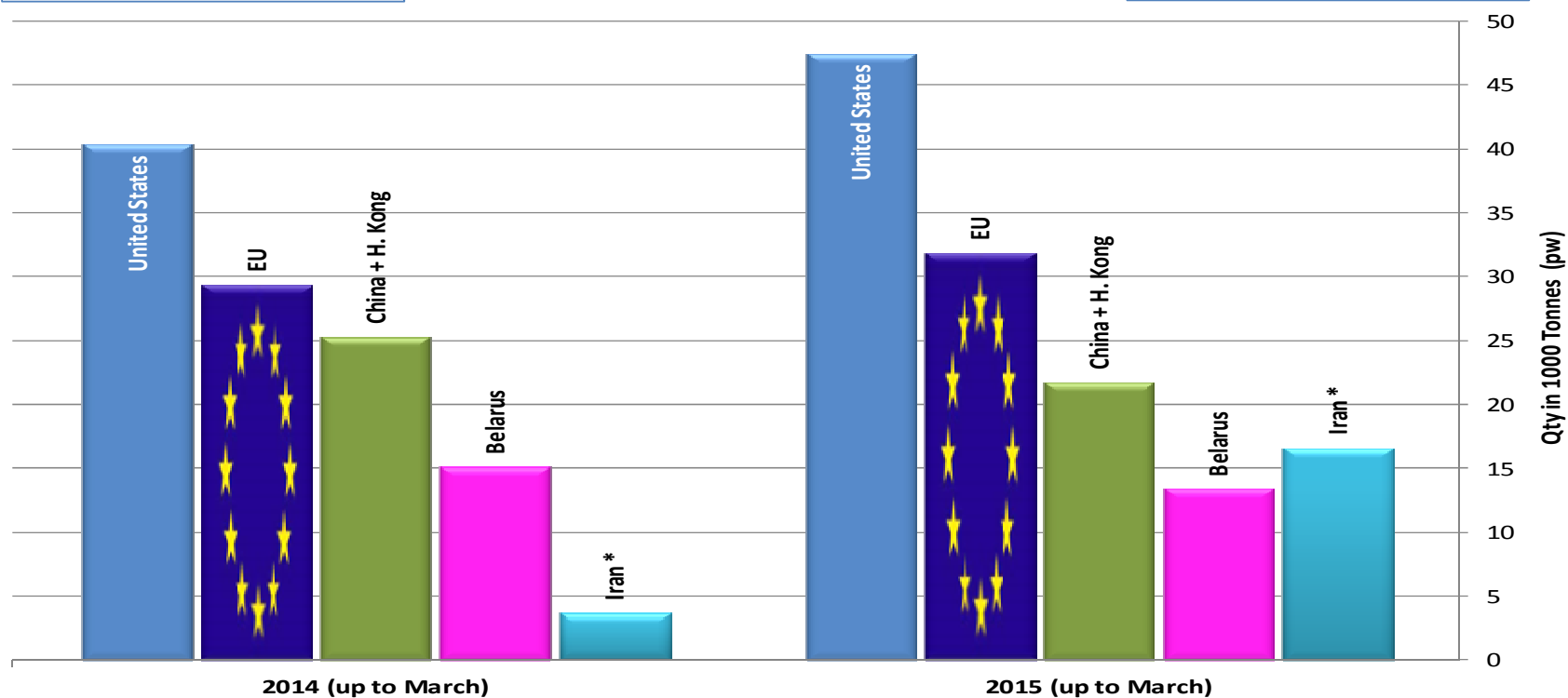
EU-27/28 Exports of selected EGGS products (including Hatching eggs)



Main Exporters of EGGS&GOAT Products (up to March)

Source : GTA & Eurostat

(excl. Eggs for hatching)



EU Egg Trade Balance (not including Hatching eggs)

